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Date: September 20, 2007
To: Whom it may Concern
From: Jerry McCudden, Safety Manager
Re: Mike England, DOT Compliance Help, Inc.

I began as National Transportation's Safety Manager in January 2007. At that time, we had a conditional safety rating with the DOT. We were looking for guidance to help us regain our satisfactory safety rating. We interviewed many safety consulting firms and Mike was with the firm we selected. Part of what made us choose that firm was Mike's experience as a DOT auditor. He was able to show us the areas we were deficient in and offer ways to fix those deficiencies. We were able to correct them and were well prepared for our June 25th compliance review. The USDOT auditor was impressed with the way our files were organized and their completeness. He concluded the audit on Friday, June 29th. We were given a satisfactory safety rating as of July 11, 2007. I definitely recommend Mike's services and guidance. Feel free to contact me with any questions.

A handwritten signature in black ink, appearing to read "Jerry McCudden".

Jerry McCudden
Safety Manager
National Transportation Corp.